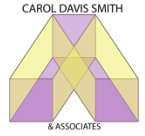


# The WHO, WHAT, WHY and WHEN of Inventory Management



CAROL DAVIS-SMITH, MS CCE



TIM MICHENER



Learning  
Objectives



Who

Why

What

When

How

How Not

# WHO and WHY

---



# WHAT

AssetNumber	LocationCode	Floor	Department	Room	Room Desc	Asset Description	Manufacturer	Model-Name	Model-Num	Serial	Comment	Quantity	AssetScanDate
175510	HOSPITAL	01	OR	16417	OR 6	LIGHT / SURGICAL	SKYTRON	INFINITY	IF30	D05990053B		1	04/24/17
525524	HOSPITAL	01	OR	16417	OR 6	MICROSCOPE / SURGICAL	CARL ZEISS	OPMI	VARO	6629321692		1	04/24/17
556912	HOSPITAL	01	OR	16417	OR 6	MONITOR / VIDEO	SHARP		PN-465U	8000020Y		1	04/24/17
513487	HOSPITAL	01	OR	16417	OR 6	MONITOR / VIDEO	SHARP		PN-465U	7000158X		1	04/24/17
642283	HOSPITAL	01	OR	16417	OR 6	WARMER / FLUID	OR SOLUTIONS	SOLUTION WARMER	OR5-2066R-G	66477		1	04/24/17
426714	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 8	BED / CRITICAL CARE	HILL-ROM	TOTALCARE SPOZRT 2 ICU	P1950P007163	NO45AM8814		1	04/28/17
555254	HOSPITAL	01	SURGICAL SHORT STAY	18216	NURSE STATION	CART / CRASH	ARMSTRONG MEDICAL	A-SMART	PAR30			1	04/28/17
275550	HOSPITAL	01	SURGICAL SHORT STAY	18216	NURSE STATION	DEFIBRILLATOR	MEDTRONIC	LIFEPAK	LP20	34649412		1	04/28/17
488442	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 11	MONITOR / PATIENT	GE	DASH	4000	SH0131375985A		1	04/28/17
125347	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 10	MONITOR / PATIENT	GE	DASH	4000	K1D14843G		1	04/28/17
275674	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 9	MONITOR / PATIENT	GE	DASH	4000	SBG06109023GA		1	04/28/17
275676	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 9	MONITOR / PATIENT	GE	DASH	4000	SBG06108784GA		1	04/28/17
275673	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 12	MONITOR / PATIENT	GE	DASH	4000	SBG06077520GA		1	04/28/17
275678	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 13	MONITOR / PATIENT	GE	DASH	4000	SBG06109014GA		1	04/28/17
275679	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 1	MONITOR / PATIENT	GE	DASH	4000	SBG06109026GA		1	04/28/17
275681	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 5	MONITOR / PATIENT	GE	DASH	4000	SBG06108681GA		1	04/28/17
275684	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 2	MONITOR / PATIENT	GE	DASH	4000	SBG06108789GA		1	04/28/17
806534	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 3	MONITOR / PATIENT	GE	DASH	4000	SBG06151659GA		1	04/28/17
275686	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 6	MONITOR / PATIENT	GE	DASH	4000	SBG06109028GA		1	04/28/17
264429	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 7	MONITOR / PATIENT	GE	DASH	4000	AAB04398040GA		1	04/28/17
247883	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 4	MONITOR / PATIENT	GE	DASH	4000	L3EH7679G		1	04/28/17
301410	HOSPITAL	01	SURGICAL SHORT STAY	18216	NURSE STATION	MONITOR / VIDEO	GE	CDA19	USE1913A	01G3707002A		1	04/28/17
275687	HOSPITAL	01	SURGICAL SHORT STAY	18216	NURSE STATION	RECORDER	GE	PRN50M		RP106076229GA		1	04/28/17
484821	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 11	PUMP / IV	CAREFUSION	ALARIS	8100	13913479		1	04/28/17
485148	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 4	PUMP / IV	CAREFUSION	ALARIS	8100	13913645		1	04/28/17
410694	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 8	SEQUENTIAL COMPRESSION DEVICE	ARJO HUNTLEIGH	FLOWTRON EXCEL	ACS550	1600301018		1	04/28/17
514239	HOSPITAL	01	SURGICAL SHORT STAY	18216	18216K	SEQUENTIAL COMPRESSION DEVICE	ARJO HUNTLEIGH	FLOWTRON EXCEL	ACS550	1400024068		1	04/28/17
555163	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 7	STRETCHER	STRYKER	SYNERGY	1550	0607080722		1	04/28/17
275619	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 12	STRETCHER	STRYKER	SYNERGY	1550	0607080724		1	04/28/17
275612	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 1	STRETCHER	STRYKER	SYNERGY	1550	0607080718		1	04/28/17
275608	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 3	STRETCHER	STRYKER	SYNERGY	1550	0607080729		1	04/28/17
275610	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 13	STRETCHER	STRYKER	SYNERGY	1550	0607080726		1	04/28/17
275617	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 4	STRETCHER	STRYKER	SYNERGY	1550	0607080719		1	04/28/17
275616	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 2	STRETCHER	STRYKER	SYNERGY	1550	0607080721		1	04/28/17
275615	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 3	STRETCHER	STRYKER	SYNERGY	1550	0607080720		1	04/28/17
275618	HOSPITAL	01	SURGICAL SHORT STAY	18216	BED 9	STRETCHER	STRYKER	SYNERGY	1550	0607080723		1	04/28/17

# WHEN

---

Maintenance Challenges  
Forecasting & Planning  
Mergers & Acquisitions



# HOW and HOW NOT

---

Strategy & Plan  
Quality Matters  
Inventory Maintenance



Questions?



# Thank You!

---

## TIM

**Vice President, Sales & Account Management**

Asset Services, Inc

<https://assetservices.com>

[tim.michener@assetservices.com](mailto:tim.michener@assetservices.com)



## CAROL

**President**

Carol Davis-Smith & Associates, LLC

<https://cdsassoc.com>

[carol@cdsassoc.com](mailto:carol@cdsassoc.com)



# References

---

## Centers for Medicare & Medicaid Services

- Conditions of Participation
- [Medical Equipment - Inventory/High Risk Equipment/Maintenance Strategies | Critical Access Hospital | Environment of Care EC | The Joint Commission](#)

## ANSI/AAMI EQ56:2024

- 5.4.4 Inventory accuracy
- Annex A (informative) – Computerized maintenance management systems
- Annex C (informative) – Sample statistical models for evaluating inventory accuracy